

Balance sheets

as at 31 December

Unaudited proforma				The Group		Company	
2000		Note	2000	1999	2000	1999	
€m	Fixed assets		£m	£m	£m	£m	£m
730.4	Intangible assets	11	459.1	280.5	-	-	
409.5	Tangible assets	12	257.4	232.7	1.3	0.6	
247.6	Investments	13	155.6	81.7	891.0	651.2	
1,387.5			872.1	594.9	892.3	651.8	
	Current assets						
969.7	Stocks		609.5	556.4	-	-	
309.8	Gross debts discounted	14	194.7	191.1	-	-	
(274.4)	Non-returnable receipts	14	(172.5)	(165.0)	-	-	
1,437.3	Other debtors	14	903.4	808.9	14.2	5.2	
180.9	Cash at bank and in hand		113.7	98.2	19.1	8.4	
2,623.3			1,648.8	1,489.6	33.3	13.6	
	Creditors: amounts falling due within one year						
486.4	Borrowings	15	305.7	321.2	52.6	76.0	
1,784.6	Other creditors	17	1,121.6	994.3	52.5	19.3	
2,271.0			1,427.3	1,315.5	105.1	95.3	
352.3	Net current assets/(liabilities)		221.5	174.1	(71.8)	(81.7)	
1,739.8	Total assets less current liabilities		1,093.6	769.0	820.5	570.1	
	Creditors: amounts falling due after more than one year						
746.9	Borrowings	15	469.5	309.8	419.0	252.8	
20.5	Provisions for liabilities and charges	18	12.9	12.8	0.4	0.4	
972.4			611.2	446.4	401.1	316.9	
	Capital and reserves						
50.8	Called up share capital	19	31.9	29.2	31.9	29.2	
444.2	Share premium account	19	279.2	155.4	279.2	155.4	
0.8	Capital reserve	20	0.5	0.4	-	-	
460.7	Profit and loss account	20	289.6	254.1	90.0	132.3	
956.5	Total equity shareholders' funds		601.2	439.1	401.1	316.9	
15.9	Minority interests		10.0	7.3	-	-	
972.4	Capital and reserves		611.2	446.4	401.1	316.9	

The financial statements were approved by the Board of Directors of Alliance UniChem Plc on 20 March 2001 and are signed on its behalf by:

K Clarke

J F Harris Directors