Balance sheets
As at 31 December

Unaudited proforma 2001 €m		Note	The Group 2001 £m	The Group 2000 £m	Company 2001 £m	Company 2000 £m
	Fixed assets					
1,031.0	Intangible assets	11	**630.6**	459.1	**–**	–
417.3	Tangible assets	12	**255.2**	257.4	**1.4**	1.3
385.4	Investments	13	**235.7**	155.6	**1,207.3**	891.0
1,833.7			**1,121.5**	872.1	**1,208.7**	892.3
	Current assets					
1,057.9	Stocks		**647.0**	609.5	**–**	–
500.6	Securitised receivables	14	**306.2**	194.7	**–**	–
(437.9)	Non-recourse receipts	14	**(267.8)**	(172.5)	**–**	–
1,471.5	Other debtors	15	**900.0**	903.4	**13.0**	14.2
224.6	Cash at bank and in hand		**137.4**	113.7	**0.1**	19.1
2,816.7			**1,722.8**	1,648.8	**13.1**	33.3
	Creditors: amounts falling due within one year					
569.8	Borrowings	16	**348.5**	305.7	**104.6**	52.6
1,982.0	Other creditors	18	**1,212.2**	1,121.6	**170.9**	52.5
2,551.8			**1,560.7**	1,427.3	**275.5**	105.1
264.9	**Net current assets/(liabilities)**		**162.1**	221.5	**(262.4)**	(71.8)
2,098.6	**Total assets less current liabilities**		**1,283.6**	1,093.6	**946.3**	820.5
	Creditors: amounts falling due after more than one year					
932.4	Borrowings	16	**570.3**	469.5	**511.3**	419.0
20.7	**Provisions for liabilities and charges**	19	**12.7**	12.9	**–**	0.4
1,145.5			**700.6**	611.2	**435.0**	401.1
	Capital and reserves					
53.3	Called up share capital	20	**32.6**	31.9	**32.6**	31.9
522.7	Share premium account	20	**319.7**	279.2	**319.7**	279.2
2.3	Capital reserve	21	**1.4**	0.5	**–**	–
540.9	Profit and loss account	21	**330.8**	289.6	**82.7**	90.0
1,119.2	**Total equity shareholders' funds**		**684.5**	601.2	**435.0**	401.1
26.3	Minority interests		**16.1**	10.0	**–**	–
1,145.5	**Capital and reserves**		**700.6**	611.2	**435.0**	401.1

The financial statements were approved by the Board of Directors of Alliance UniChem Plc on 19 March 2002 and are signed on its behalf by:

J F Harris
S Pessina Directors