

Shareholder information

2005 financial calendar

24 February	2004 preliminary results and dividend announced
2 March	2004 final dividend ex-dividend date
4 March	2004 final dividend record date
20 April	Deadline for receipt of elections to receive the 2004 final dividend in shares
	Deadline for receipt of proxies for the Annual General Meeting
22 April	Annual General Meeting
10 May	2004 final dividend paid
28 July*	2005 interim results and interim dividend announced
3 August*	2005 interim dividend ex-dividend date
5 August*	2005 interim dividend record date
19 September*	Deadline for receipt of elections to receive the 2005 interim dividend in shares (if offered)
10 October*	2005 interim dividend paid to shareholders

*Provisional date

Shareholding enquiries

Enquiries or information concerning existing shareholdings should be directed to the Company's registrars, Lloyds TSB Registrars either:

- in writing to The Causeway, Worthing, West Sussex BN99 6DA, UK;
- by telephone from within the UK on 0870 600 3970 (or 0870 600 3950 for those with hearing difficulties);
- by telephone from outside the UK on +44 (0) 121 415 7047; or
- through the website www.shareview.co.uk.

If you use the shareview website you will be required to enter your name, postcode and shareholder reference number which can be found on your share certificate(s) and on correspondence from Lloyds TSB Registrars.

Changes of address should be promptly notified to the registrars.

Amalgamation of shareholdings

If you have received more than one copy of this report, your shareholding may be registered under more than one shareholder reference number. To amalgamate your accounts please contact Lloyds TSB Registrars with the details of the accounts concerned.

Dividend mandate

Shareholders who have their dividends paid directly into a bank or building society avoid the risk of delay or loss of dividend cheques in the post and ensure that their account is credited on the dividend payment date. Dividend mandate forms are available from Lloyds TSB Registrars.

Corporate nominee

Shareholders can hold their shares electronically through a dedicated nominee service, which has many advantages over the traditional paper based procedures involving share certificates. Further information on this service is available from Lloyds TSB Registrars.

Electronic shareholder communication

Shareholders can now elect to receive shareholder documents, such as annual and interim reports and notices of general meetings, electronically from the Company's website rather than in hard copy through the mail. This has the advantage of improving the speed of communications and reducing administrative costs of printing and postage. Any shareholder wishing to take advantage of this free service may do so by registering their details on the Lloyds TSB Registrars shareview website at www.shareview.co.uk.

Website

Press releases, the share price and other information on the Group is available on the Company's website www.alliance-unichem.com.

Share listings

The Company's shares are listed on the London and Paris stock exchanges. They are listed under EPIC – AUN, SEDOL – 916572 and ISIN – GB0009165720.

Further information on these markets, their trading systems and current trading in Alliance UniChem Plc shares can be found on both the London Stock Exchange website www.londonstockexchange.com and the EuroNext markets website www.euronext.com.

Company details

Alliance UniChem Plc
 Registered in England number 2517178
 Registered office: 2 The Heights, Brooklands, Weybridge, Surrey KT13 0NY, UK
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 Facsimile: +44 (0) 1932 870555
 E-mail: enquiries@alliance-unichem.com
 Website: www.alliance-unichem.com

Analysis of shareholders as at 31 December 2004

Range of holdings	Shareholders		Shares	
	Number	%	Number	%
1 to 1,000	3,362	38.7	1,458,306	0.4
1,001 to 10,000	3,615	41.6	12,868,163	3.6
10,001 to 100,000	1,457	16.8	38,798,778	10.8
100,001 to 1,000,000	206	2.4	69,788,361	19.5
above 1,000,000	45	0.5	235,275,765	65.7
	8,685	100.0	358,189,373	100.0