

Shareholder information

2006 financial calendar

28 February	2005 preliminary results and dividend announced
8 March	2005 final dividend ex-dividend date
10 March	2005 final dividend record date
18 April	Deadline for receipt of applications to participate in the dividend reinvestment plan
23 April	Deadline for receipt of proxies for the Annual General Meeting
25 April	Annual General Meeting
10 May	2005 final dividend paid and purchase date for the dividend reinvestment plan shares
1 August*	2006 interim results and interim dividend announced
9 August*	2006 interim dividend ex-dividend date
11 August*	2006 interim dividend record date
22 September*	Deadline for receipt of applications to participate in the dividend reinvestment plan
13 October*	2006 interim dividend paid and purchase date for the dividend reinvestment plan shares

*Provisional date

Shareholding enquiries

Enquiries or information concerning existing shareholdings should be directed to the Company's registrars, Lloyds TSB Registrars either:

- in writing to The Causeway, Worthing, West Sussex BN99 6DA, UK;
- by telephone from within the UK on 0870 600 3970 (or 0870 600 3950 for those with hearing difficulties);
- by telephone from outside the UK on +44 (0) 121 415 7047; or
- through the website www.shareview.co.uk.

If you use the shareview website you will be required to enter your name, postcode and shareholder reference number which can be found on your share certificate(s) and on correspondence from Lloyds TSB Registrars.

Changes of address should be promptly notified to the registrars.

Amalgamation of shareholdings

If you have received more than one copy of this report, your shareholding may be registered under more than one shareholder reference number. To amalgamate your accounts please contact Lloyds TSB Registrars with the details of the accounts concerned.

Dividend mandate

Shareholders who have their dividends paid directly into a bank or building society avoid the risk of delay or loss of dividend cheques in the post and ensure that their account is credited on the dividend payment date. Dividend mandate forms are available from Lloyds TSB Registrars.

Corporate nominee

Shareholders can hold their shares electronically through a dedicated nominee service, which has many advantages over the traditional paper based procedures involving share certificates. Further information on this service is available from Lloyds TSB Registrars.

Electronic shareholder communication

Shareholders can now elect to receive shareholder documents, such as annual and interim reports and notices of general meetings, electronically from the Company's website rather than in hard copy through the mail. This has the advantage of improving the speed of communications and reducing administrative costs of printing and postage. Any shareholder wishing to take advantage of this free service may do so by registering their details on the Lloyds TSB Registrars shareview website at www.shareview.co.uk.

Website

Press releases, the share price and other information on the Group is available on the Company's website www.alliance-unichem.com.

Share listings

The Company's shares are listed on the London Stock Exchange. They are listed under EPIC – AUN, SEDOL – 916572 and ISIN – GB0009165720.

Up until 5 January 2006 the Company's shares were also listed on the Paris Stock Exchange. This listing was cancelled due to very low trading activity.

Further information on the London Stock Exchange, its trading systems and current trading in Alliance UniChem Plc shares can be found on the London Stock Exchange website www.londonstockexchange.com.

Company details

Alliance UniChem Plc

Registered in England number 2517178

Registered office: 2 The Heights, Brooklands, Weybridge, Surrey KT13 0NY, UK

Telephone: +44 (0) 1932 870550

Facsimile: +44 (0) 1932 870555

E-mail: enquiries@alliance-unichem.com

Website: www.alliance-unichem.com

Analysis of shareholders as at 31 December 2005

Number of shares held	Shareholders		Shares	
	Number	%	Number	%
1 to 1,000	3,351	41.2	1,375,138	0.4
1,001 to 10,000	3,237	39.8	11,312,574	3.1
10,001 to 100,000	1,301	16.0	33,352,640	9.2
100,001 to 1,000,000	194	2.4	60,334,986	16.7
above 1,000,000	45	0.6	255,350,757	70.6
	8,128	100.0	361,726,095	100.0