

shareholder information

Registrar and transfer office

Computershare Investor Services PLC, PO Box 82, The Pavilions, Bridgwater Road, Bristol BS99 7NH. Tel: 0870 702 0148.

Company secretary and registered office

M J Oliver, Boots Group PLC, 1 Thane Road West, Nottingham NG2 3AA. Tel: 0115 950 6111.

Boots Group PLC is registered in England and Wales (No. 4452715).

Analysis of shareholders at 31st March 2005:

| Shareholding range | Number | % | Total holding | % |
|--------------------|--------|--------|---------------|--------|
| 1-500 | 43,429 | 43.63 | 9,479,234 | 1.30 |
| 501-1,000 | 22,723 | 22.83 | 17,175,509 | 2.35 |
| 1,001-10,000 | 31,349 | 31.49 | 78,584,261 | 10.76 |
| 10,001-100,000 | 1,557 | 1.56 | 41,117,536 | 5.63 |
| 100,001-1,000,000 | 384 | 0.39 | 128,381,993 | 17.57 |
| Over 1,000,000 | 102 | 0.10 | 455,713,060 | 62.39 |
| | 99,544 | 100.00 | 730,451,593 | 100.00 |

Unsolicited mail

The company is obliged by law to make its share register publicly available and as a consequence some shareholders may receive unsolicited mail, including from unauthorised investment firms. For more information on unauthorised investment firms targeting UK investors, visit the website of the Financial Services Authority at www.fsa.gov.uk/consumer.

If you wish to limit the amount of unsolicited mail you receive contact:

The Mailing Preference Service
FREEPOST 29 (LON 20771)
London
W1E 0ZT

Tel: 020 7291 3310 or register on-line at www.mpsonline.org.uk.

Annual general meeting

The annual general meeting will be held at 11.00 am on Thursday, 21st July 2005 at The Albert Hall, North Circus Street, off Derby Road, Nottingham NG1 5AA. Each shareholder is entitled to attend and vote at the meeting, the arrangements for which are described in a separate notice.

The proposed date of the annual general meeting next year is 20th July 2006.

Dividend payments

The proposed final dividend (if approved) will be paid on 5th August 2005 to shareholders registered on 3rd June 2005. Most shareholders (excluding those in Canada and the USA) will have the opportunity to reinvest their cash dividend in existing shares bought on the London Stock Exchange through a dividend reinvestment plan. All applications to join that plan or amend existing instructions under it must be received by the company's registrars by 5.00 pm on 15th July 2005.

The expected dividend payment dates for the year to 31st March 2006 are:

Interim dividend January 2006

Final dividend August 2006

Results

For the year to 31st March 2006:

Interim results announced October 2005

Interim report published October 2005 in at least one national newspaper

Preliminary announcement of full year results May 2006

Annual report circulated June 2006

Capital gains tax

For capital gains tax purposes, the market price of the company's ordinary shares of 25p each on 31st March 1982 was 112.5p.

Low cost share dealing services

Details of special low cost dealing services in the company's shares may be obtained from:

Hoare Govett Limited (Tel: 020 7678 8300)

Hoare Govett Limited are regulated by the Financial Services Authority and are a member of the London Stock Exchange and have approved the references to themselves solely for the purposes of section 21(2)(b) of the Financial Services and Markets Act 2000 only.