

Shareholder information

Registrar and transfer office

Capita Registrars, Northern House, Woodsome Park, Fenay Bridge, Huddersfield, HD8 0LA.
Telephone 0870 162 3130.

Company secretary and registered office

M J Oliver, Boots Group PLC, 1 Thane Road West, Nottingham NG2 3AA.
Tel: 0115 950 6111.

Boots Group PLC is registered in England and Wales (No. 4452715).

Analysis of shareholders at 31st March 2006:

Shareholding range	Number	%	Total holding	%
1-500	46,824	56.37	9,337,438	1.92
501-1,000	17,160	20.66	12,016,124	2.47
1,001-10,000	17,919	21.58	40,297,951	8.30
10,001-100,000	808	0.97	24,089,400	4.96
100,001-1,000,000	275	0.33	85,487,468	17.60
Over 1,000,000	74	0.09	314,488,851	64.75

Unsolicited mail

The company is obliged by law to make its share register publicly available and as a consequence some shareholders may receive unsolicited mail, including from unauthorised investment firms. For more information on unauthorised investment firms targeting UK investors, visit the website of the Financial Services Authority at www.fsa.gov.uk/consumer. If you wish to limit the amount of unsolicited mail you receive contact:

The Mailing Preference Service
FREEPOST 29 (LON 20771)
London
W1E 0ZT

Tel: 020 7291 3310 or register on-line at www.mpsonline.org.uk.

Alternatively, shareholders may wish to consider joining the Boots Share Account. The Boots Share Account register is not available for inspection by the public.

Annual general meeting

The annual general meeting will be held at 11.00 am on Thursday, 20th July 2006 at The Albert Hall, North Circus Street, off Derby Road, Nottingham NG1 5AA. Each shareholder is entitled to attend and vote at the meeting, the arrangements for which are described in a separate notice.

Dividend payments

The proposed final dividend (if approved) will be paid on 4th August 2006 to shareholders registered on 2nd June 2006. Members of the Boots Share Account and Crest Members will have the opportunity to reinvest their cash dividend in existing shares bought on the London Stock Exchange through a dividend reinvestment plan. All applications to join that plan or amend existing instructions under it must be received by the Administrator by 5.00 pm on 7th July 2006.

Following completion of the proposed merger with Alliance UniChem, Boots intends to pay a dividend in respect of the period elapsed since the end of the financial year, based on the current dividend policy. The decision to pay is expected to be taken prior to the merger becoming effective.

Results

For the year to 31st March 2007:

Interim results announced November 2006

Interim report published November 2006

Preliminary announcement of full year results May/June 2007

Annual report circulated June/July 2007

Capital gains tax

For capital gains tax purposes, the equivalent market price of the company's ordinary shares of 37^{1/32}p each on 31st March 1982 was 167.31p.

Low cost share dealing services

Details of special low cost dealing services in the company's shares may be obtained from:

Capita Share Dealing (Tel: 0870 458 4577)

Capita are regulated by the Financial Services Authority and are a member of the London Stock Exchange and have approved the references to themselves solely for the purposes of section 21(2)(b) of the Financial Services and Markets Act 2000 only.

Hoare Govett Limited (Tel: 020 7678 8300)

Hoare Govett Limited are regulated by the Financial Services Authority and are a member of the London Stock Exchange and have approved the references to themselves solely for the purposes of section 21(2)(b) of the Financial Services and Markets Act 2000 only.